



# FALL 2019

## FIN.AID DOCUMENTS CHECKLIST:

**NOTE:** To log-in to ED systems  
have your **FSA ID** ready or  
create one at <https://fsaid.ed.gov>

### U.S. Department of ED forms (online):

[www.fafsa.ed.gov](http://www.fafsa.ed.gov)

#### 2019-2020 FAFSA

Important: use the "link to IRS" data retrieval tool to upload 2017 Tax Return (prior-prior year)

Note: FAFSA is not a loan, or source of aid, it is an application that screens for basic eligibility

for below documents please click on **LOG-IN** button at [www.studentloans.gov](http://www.studentloans.gov)  
and sign-in with your **FSA ID**

**Complete Loan Counseling - Entrance**

**Complete Loan Agreement (Master Promissory Note) - Unsubsidized**

**Apply for a Direct PLUS loan - credit check for the PLUS Loan**

**Complete Loan Agreement (Master Promissory Note) - PLUS Loan**

### School forms (require physical signature):

**2019-2020 Student Loan Request Form (SLRF)**

**Direct Deposit Form + Voided Check**

**Consent to ET (Electronic Transactions)**

*to receive Award Letter and other financial aid related information via E-Mail*

***If borrowed Perkins loan at other school(s), submit in-school deferment form***

**Award Letter** (generated in **July**, after **all** documents are submitted)

**NO AID WILL BE DISBURSED WITHOUT SIGNED AWARD LETTER**

**submission**

- Scan & Email (dfYZffYX): [jkalyāyeva@wi.edu](mailto:jkalyāyeva@wi.edu)
- Dedicated Fin.Aid Fax: 510-845-0752
- Mailbox: 2nd floor, faculty copy room #202
- Mail to the address above, attn: Fin.Aid Office

**The deadline is August 15th, 2019 (to receive funds in September when the school year begins)**